



Bittium Corporation

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Investor Relations, Communications & Sustainability

Forward-looking statements

Some statements made in this material relating to future circumstances or status, including, without limitation, the future performance of the company, expectations regarding market growth, trend projections as well as any statements preceded by the words “expect”, “believe”, “foresee” or similar expressions are forward-looking statements.

By their nature, forward-looking statements involve risk and uncertainty, and actual results may, therefore, differ materially from the results that are expressed or implied by these forward-looking statements.

Bittium Corporation disclaims all obligations to update such forward-looking statements except as required by mandatory law.



About Bittium

Bittium offers high-technology products and services worldwide. We operate in growing markets, where advanced technology provides a competitive advantage.

With 40 years of experience, Bittium is committed to building a more secure, sustainable, and healthier future, benefiting both people and societies.

Founded in

1985

Employees

~575

Headquarters
in

Oulu

Finland

Offices in
Finland, UK,
Germany,
USA

Listed in
Nasdaq Helsinki

BITTI

Net sales

119.3 M€

Operating
result

19.4 M€

R&D
investments

12.9%

Strong
Balance
Sheet

NPS score

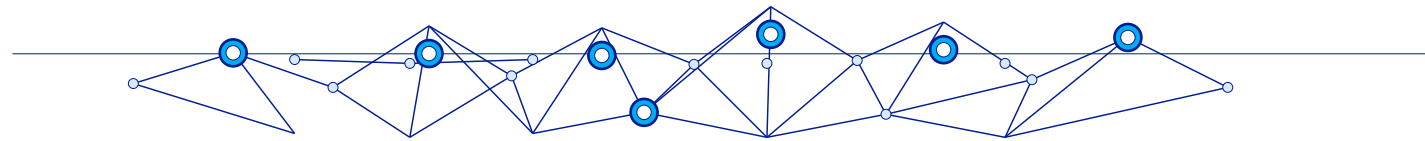
54



Resilient communications. Total awareness. Decision dominance.

Partner for the Finnish Defence Forces – a key solution supplier
for their M18 C5 system

Seamless communications across domains



ONE SECURE, RESILIENT AND EXPANDABLE TACTICAL NETWORK

Self-forming · Self-healing · Low latency · Secure voice, Data and video, AI, Cyber Secure

Tactical radios

MANET

Wired links

4G/5G

SATCOM

HF

Legacy systems

Resilient communications. Total awareness. Decision dominance.

Bittium TAC WIN™
Broadband & mobile IP
network as backbone



Bittium Tough SDR™
Next-generation
tactical radios



Bittium Mission Net™
Next-generation
networked intercom
system

Bittium Tough VoIP™
Voice over IP and
routing in tactical
networks

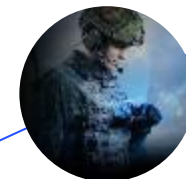


**Waveforms for tactical
communications**

- Bittium TAC WIN
- Bittium NBWF
- ESSOR HDRWF



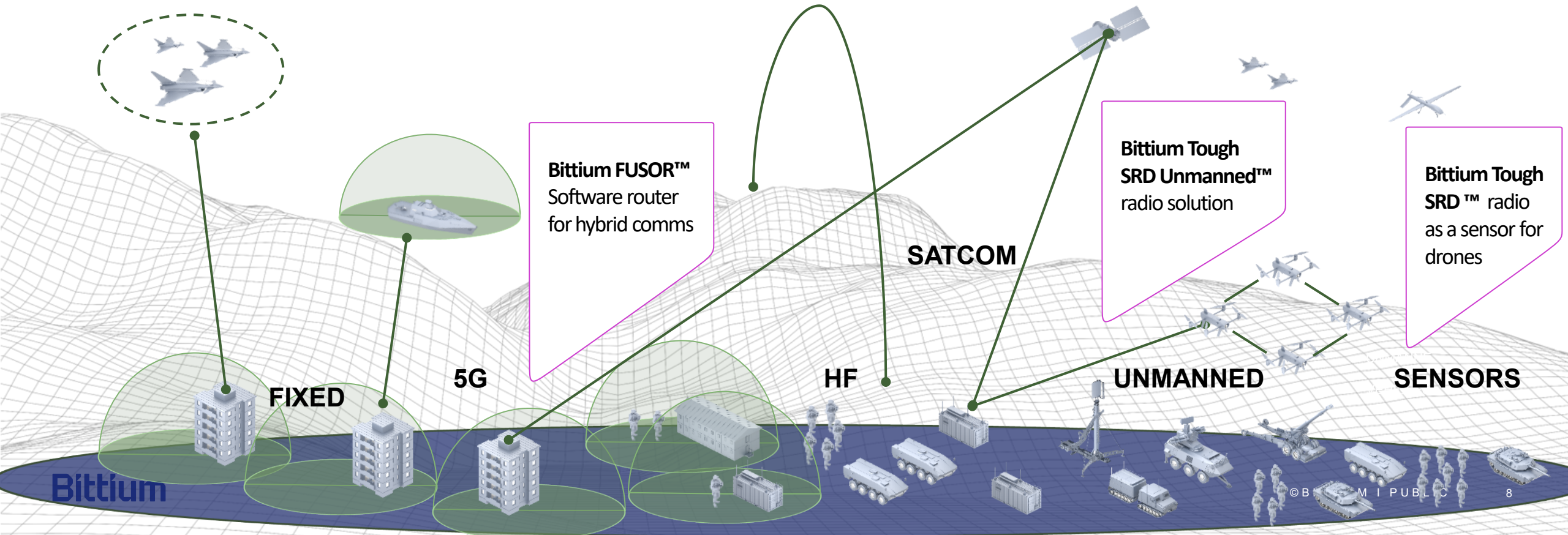
**Secure mobile
communications**



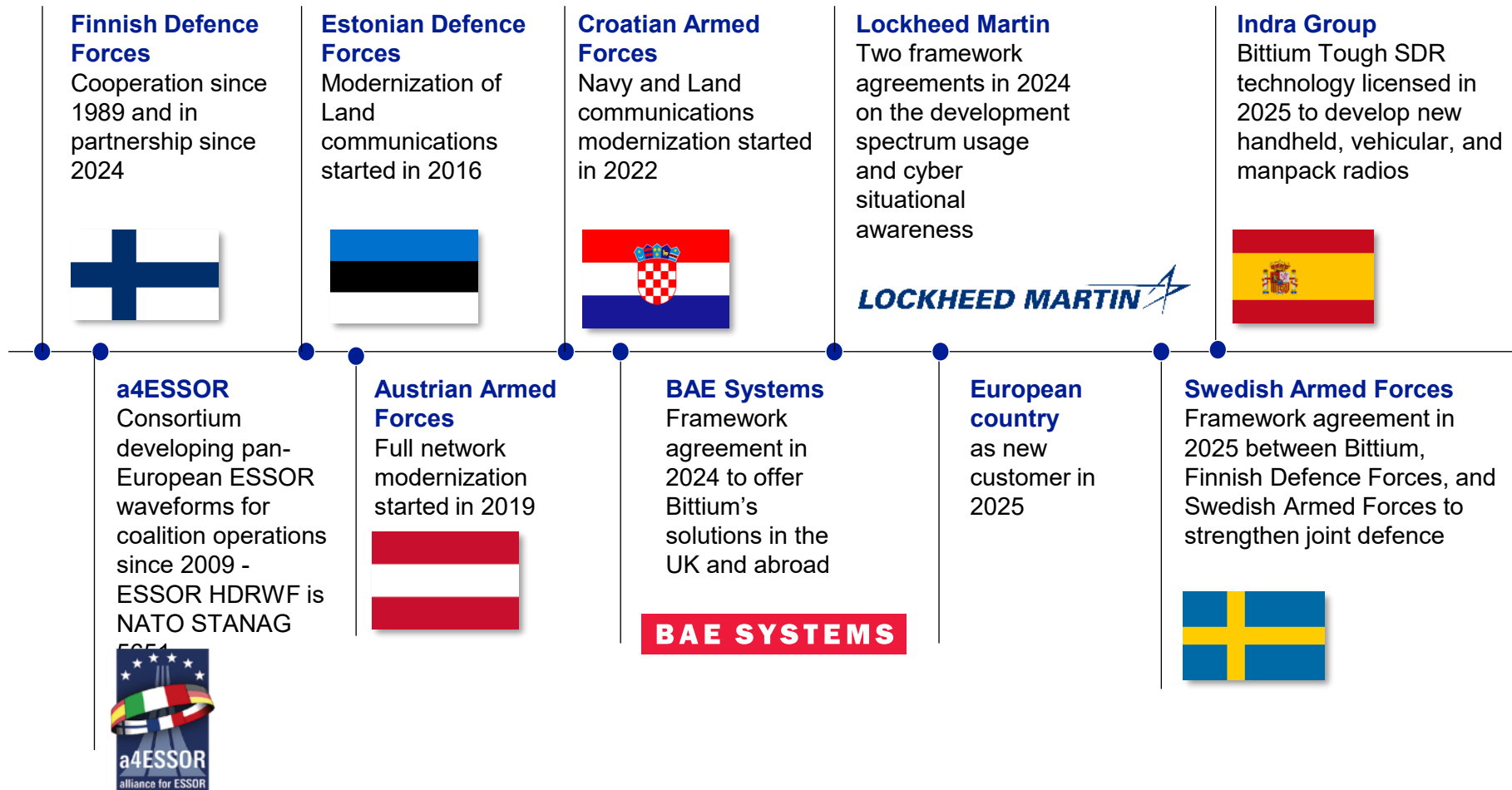
Network and device management systems



Resilient network as the foundation for future hybrid networking



Shaping tomorrow's defence - Together



Three routes convert demand into scale

01

DIRECT SALE

Finland



Own customer interface
Products + software + lifecycle support

Partnership Agreement

02

PARTNER INTEGRATOR

Austria · Estonia · Croatia

Local prime owns integration
Bittium supplies core + support



Tactical network + SDR radios
Life-cycle support

03

TECHNOLOGY LICENSING

Spain / Indra



Transfer technology and know-how
Local sovereign manufacturing

€120m +

Licensing agreement
Technology and production transfer projects
Royalties



Sovereign communications. Secure by design. Operationally proven.

Countries

50+

Bittium Secure
Communication

Users

75 000+

Governments,
Military, Medical,
Public safety



Accelerating international growth

Growth drivers



Increasing geopolitical tensions



NATO countries increasing defense funds



Cybersecurity threats, quantum computing



5G/6G/satellite hybrid networking



Digitalization of command-and-control systems



Need for air defense modernization



Automation, AI, unmanned platforms



More demand for mobility and data throughput



Accelerating international growth



Accelerating international sales and developing strategic partnerships to support growth

1



Ensuring technological leadership by strengthening software and AI capabilities

2



Expanding business into new markets and verticals in the Defence and Security sector and exploring inorganic growth opportunities

3

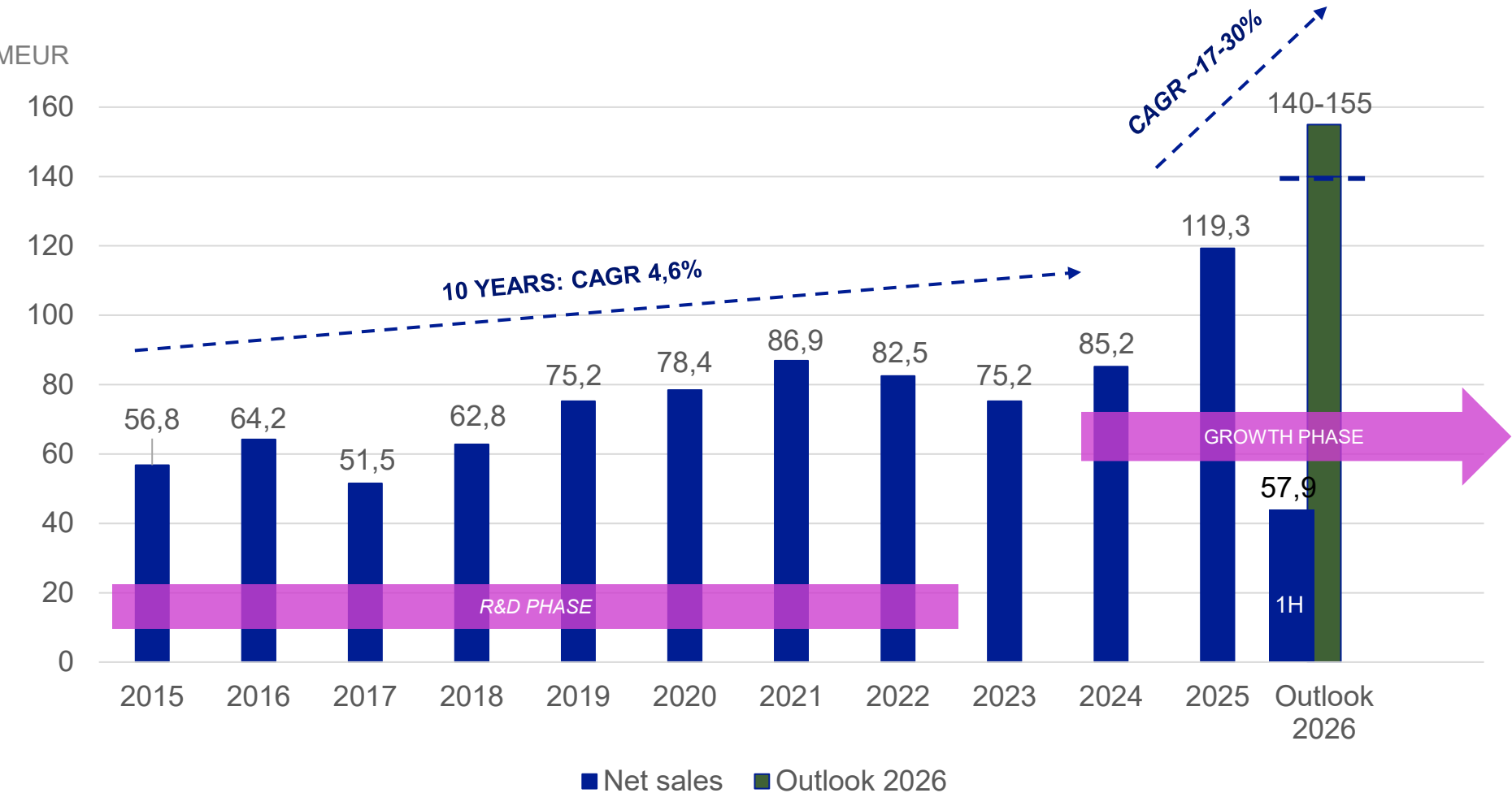


Transforming the operating model to be data-driven and scalable

4

Group financial review

Net sales development



1H 2026

+37.2%

Net sales growth
(59.9 meur)

Share of products

72.6%

% of net sales

Services

27.4%

% of net sales

Building growth on a solid base

1H 2026 EBIT

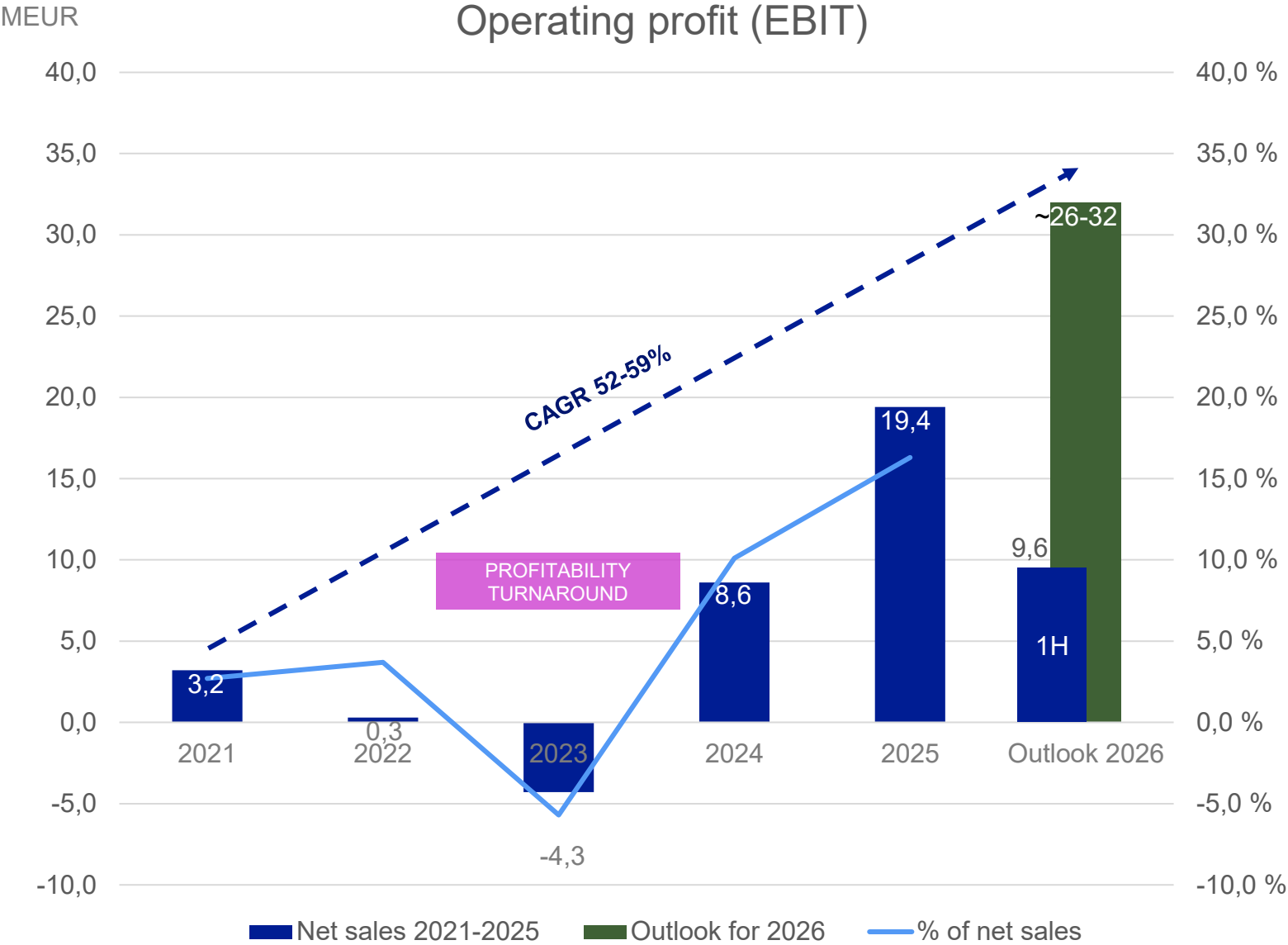
16.6%

% of net sales
(9.6 MEUR)

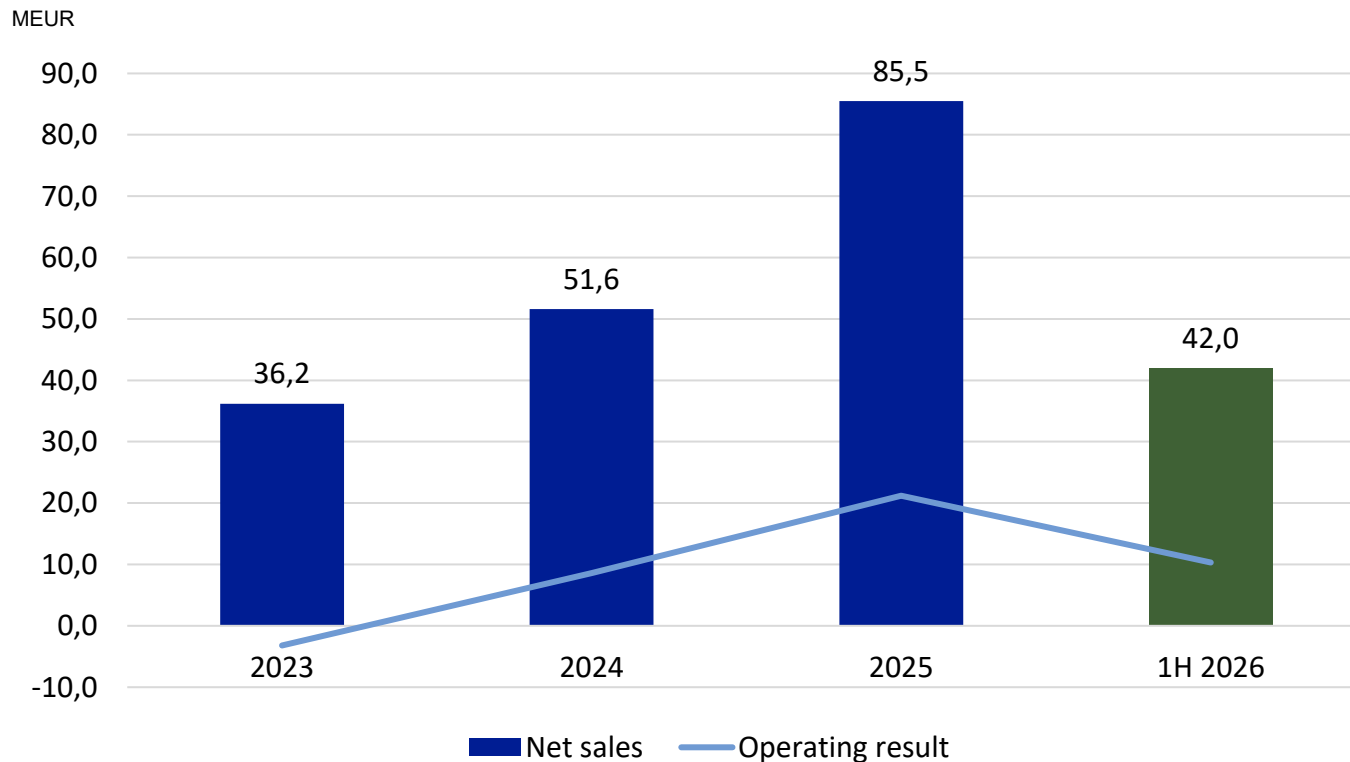
1H 2026 EBITDA

22.3%

% of net sales
(12.9 MEUR)



Defense & Security financial development



2025

+65.8%

Net sales growth
(85.5 MEUR)

2025

+24.8%

EBIT margin
(21.2 MEUR)

1H 2026

+67.8%

Net sales growth
(42.0 MEUR)

1H 2026

+24.5%

EBIT margin
(10.3 MEUR)

1H 2026

64.4 M€

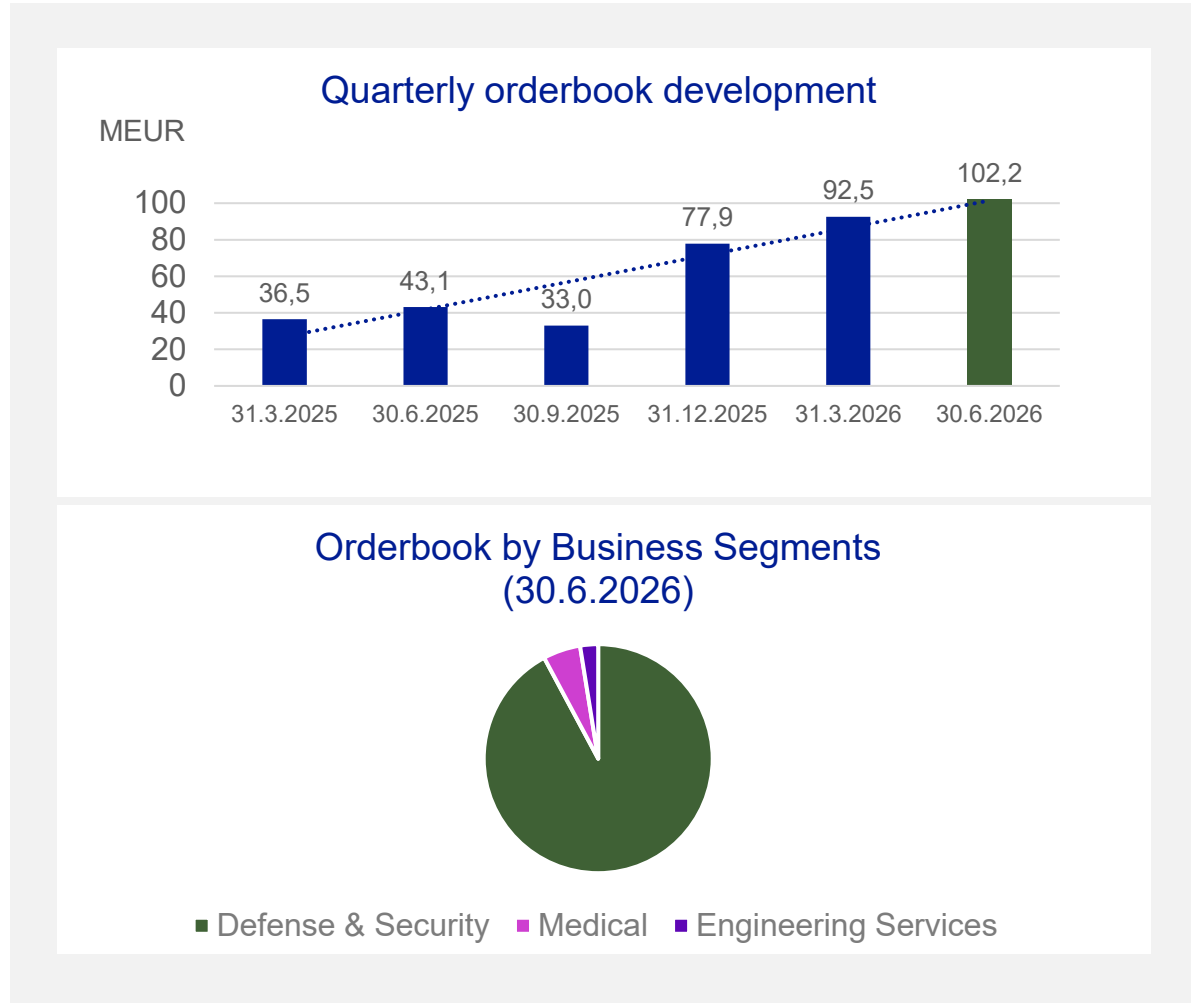
New orders

1H 2026

94.2 M€

Order backlog

Orderbook and outlook 2026



■ FINANCIAL OUTLOOK 2026

Estimated net sales in 2026

140–155 M€

(119.3 M€ in 2025)

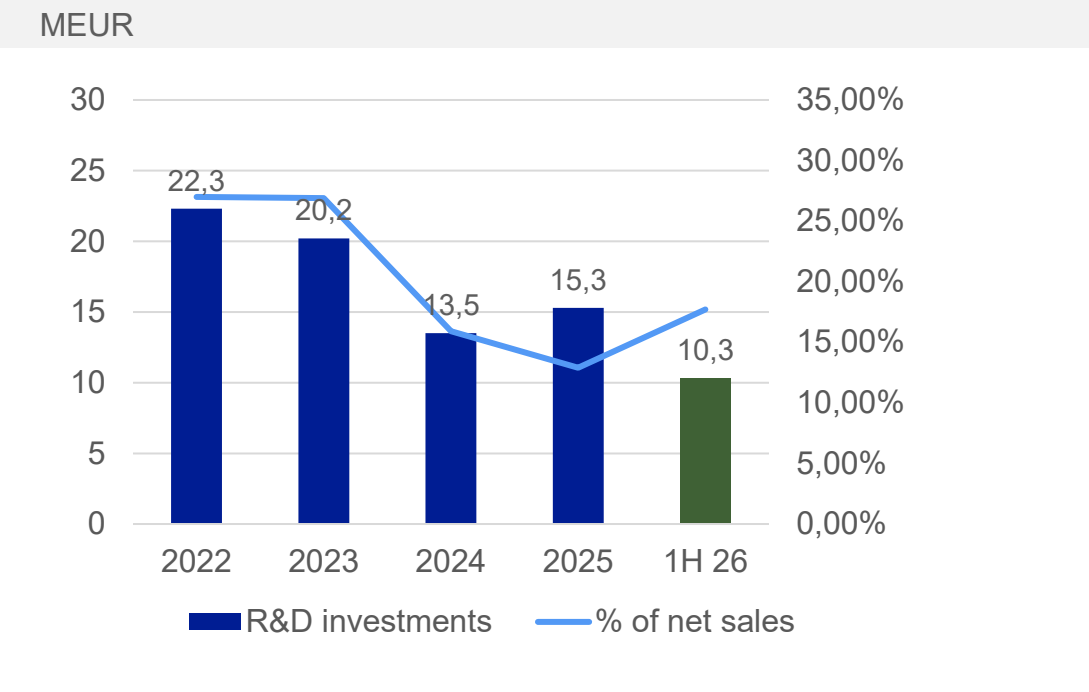
Estimated operating profit in 2026

26–32 M€

(19.4 M€ in 2025)

- The operating result will be affected by depreciations related to the license income received in 2026.
- Net sales and operating profit are expected to be weighted toward the second half of 2026.
- The timing of net sales and operating profit between quarters may be significantly influenced by individual orders or deliveries.

R&D investments to enable long-term growth



■ LONG-TERM FINANCIAL GOALS

Average annual net sales growth

20–30 %

(net sales growth 40.1 % in 2025)

and operating result level.

10–20 %

(16.3 % in 2025)

Shares and shareholders

ICB classification

Defence

since 3/2026

Included in

OMXH25

since 8/2026

Shareholders

31000+

in total

Share value

+371%

in 2025

Funds

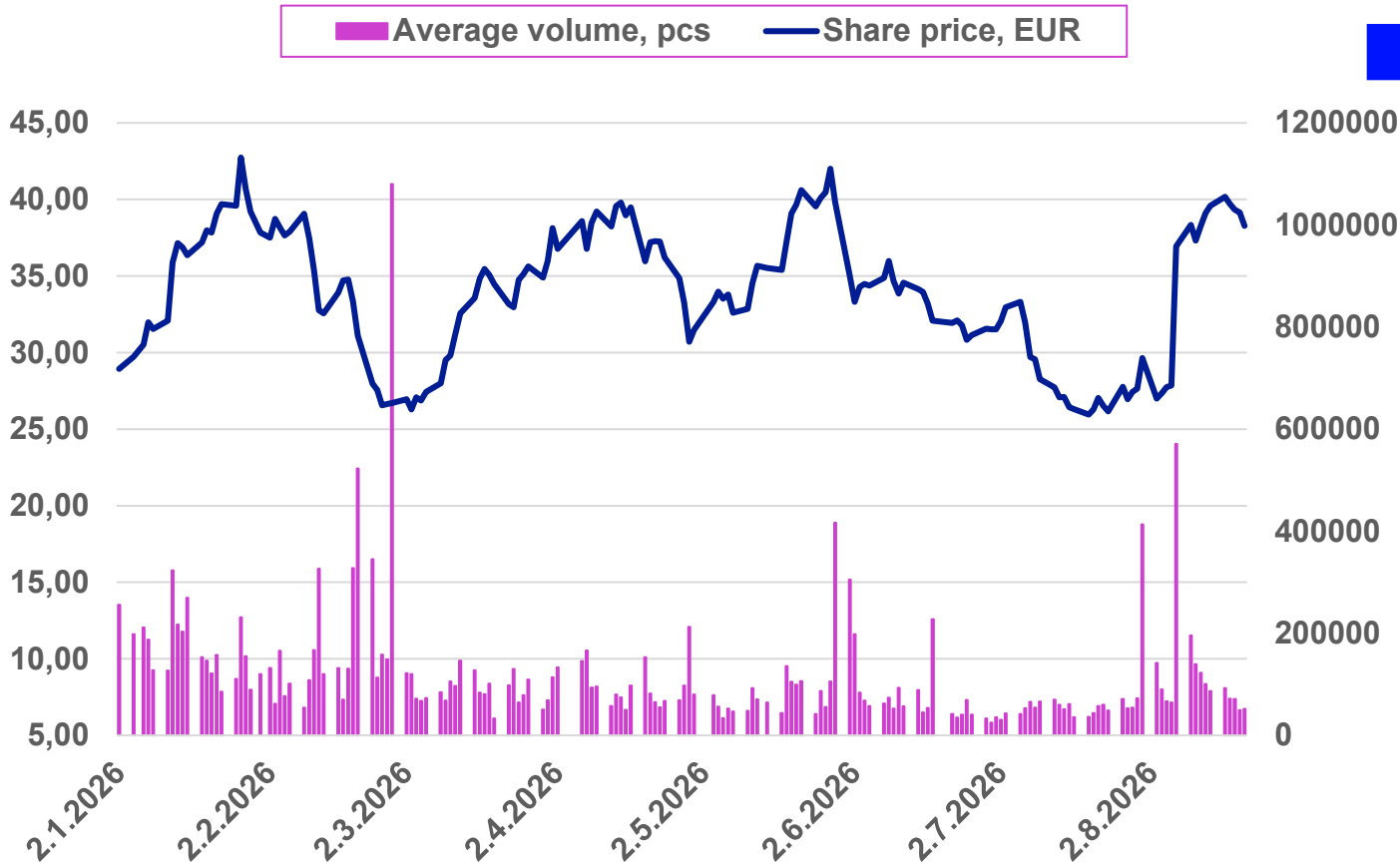
~14 %

of shareholders

International investors

~13 %

of shareholders



Bittium as an investment

1.

Significant short and long-term growth potential

2.

Strong megatrends supporting growth

3.

Large fast-growing markets

4.

Solid balance sheet and financial development

5.

World-class next-generation products and services

6.

Technologically leading military communication solutions

7.

Solid and diverse customer base

8.

Motivated and committed experts

STRATEGY FOR 2026-2028: ACCELERATING INTERNATIONAL GROWTH



Bittium

WHERE TRUST MEETS INNOVATION