



Bittium Corporation

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Investor Relations, Communications & Sustainability

Forward-looking statements

Some statements made in this material relating to future circumstances or status, including, without limitation, the future performance of the company, expectations regarding market growth, trend projections as well as any statements preceded by the words “expect”, “believe”, “foresee” or similar expressions are forward-looking statements.

By their nature, forward-looking statements involve risk and uncertainty, and actual results may, therefore, differ materially from the results that are expressed or implied by these forward-looking statements.

Bittium Corporation disclaims all obligations to update such forward-looking statements except as required by mandatory law.



About Bittium

Bittium offers high-technology products and services worldwide. We operate in growing markets, where advanced technology provides a competitive advantage.

With 40 years of experience, Bittium is committed to building a more secure, sustainable, and healthier future, benefiting both people and societies.

Founded in

1985

Employees

~575

Headquarters
in

Oulu

Finland

Offices in
Finland, UK,
Germany,
USA

Listed in
Nasdaq Helsinki

BITTI

Net sales

119.3 M€

Operating
result

19.4 M€

R&D
investments

12.9%

Strong
Balance
Sheet

NPS score

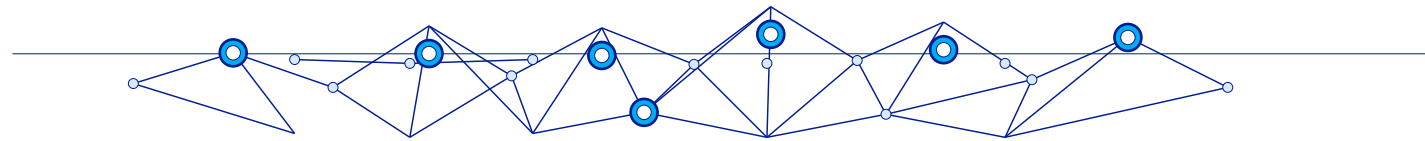
54



Resilient communications. Total awareness. Decision dominance.

Partner for the Finnish Defence Forces – a key solution supplier
for their M18 C5 system

Seamless communications across domains



ONE SECURE, RESILIENT AND EXPANDABLE TACTICAL NETWORK

Self-forming · Self-healing · Low latency · Secure voice, Data and video, AI, Cyber Secure

Total awareness. Decision dominance.

Bittium TAC WIN™
Broadband & mobile IP
network as backbone



Bittium Tough SDR™
Next-generation
tactical radios



Bittium Mission Net™
Next-generation
networked intercom
system

Bittium Tough VoIP™
Voice over IP and
routing in tactical
networks

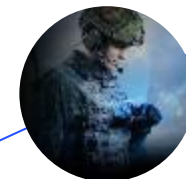


**Waveforms for tactical
communications**

- Bittium TAC WIN
- Bittium NBWF
- ESSOR HDRWF



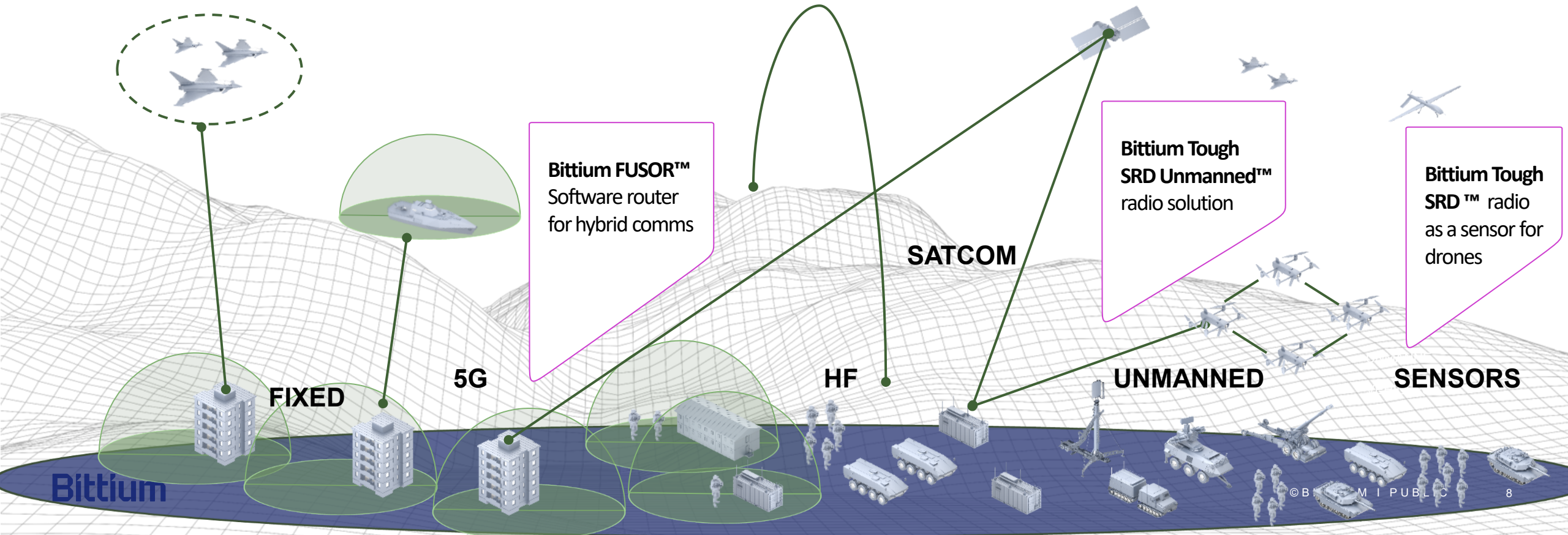
**Secure mobile
communications**



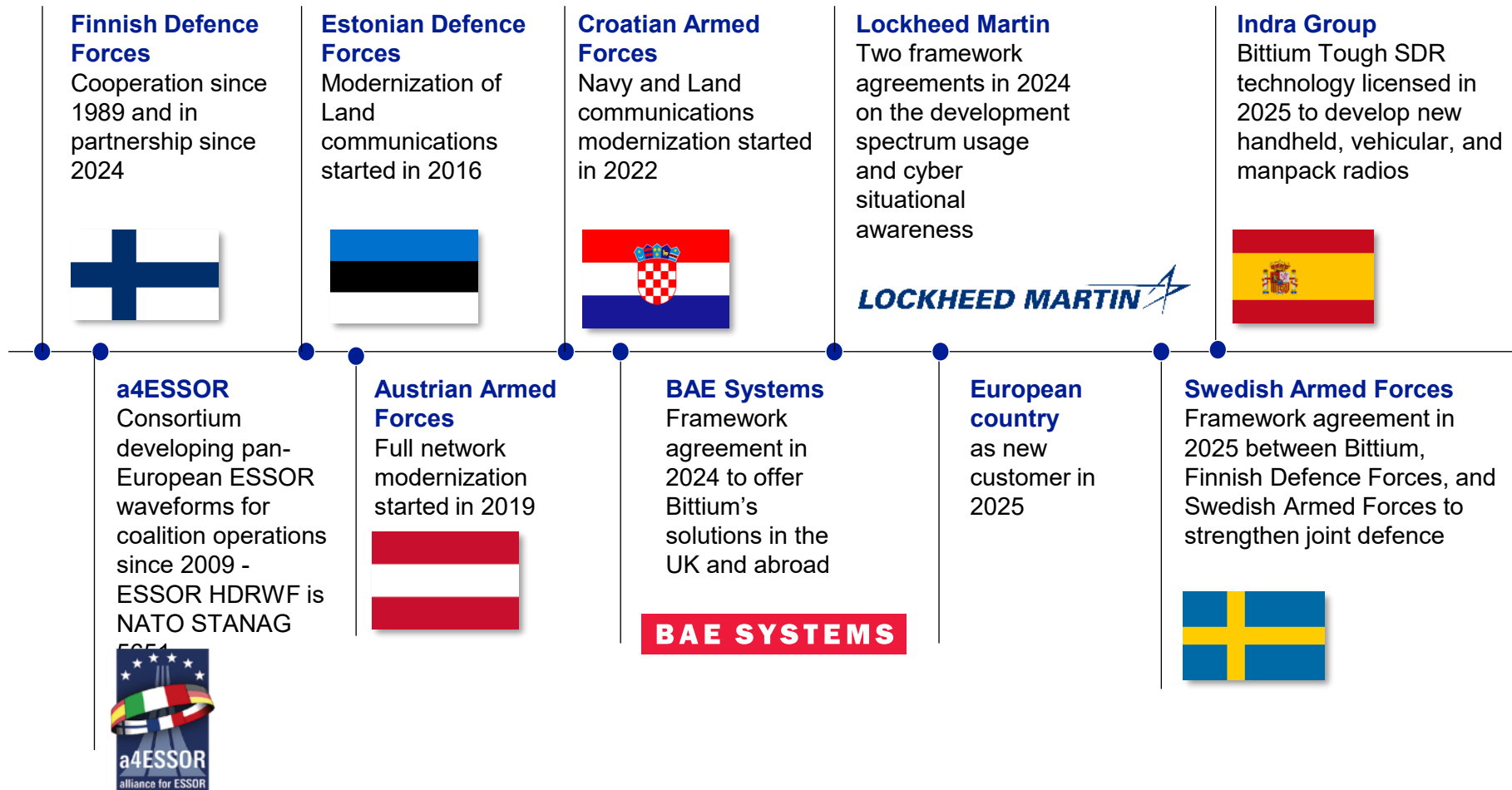
Network and device management systems



Resilient network as the foundation for future hybrid networking



Connected defence - Together



Three routes convert demand into scale

01

DIRECT SALE

Finland



Own customer interface
Products + software + lifecycle
support

**Partnership
Agreement**

02

PARTNER INTEGRATOR

Austria · Estonia · Croatia

Local prime owns integration
Bittium supplies core + support



Tactical network + SDR radios
Life-cycle support

03

TECHNOLOGY LICENSING

Spain / Indra



Transfer technology and know-how
Local sovereign manufacturing

€120m +

Licensing agreement
Technology and production transfer projects
Royalties



Growth drivers



Increasing geopolitical tensions



NATO countries increasing defense funds



Cybersecurity threats, quantum computing



5G/6G/satellite hybrid networking



Digitalization of command-and-control systems



Need for air defense modernization



Automation, AI, unmanned platforms



More demand for mobility and data throughput



Bittium Tough Mobile 3

Ultra secure smartphone product family

Countries

50+

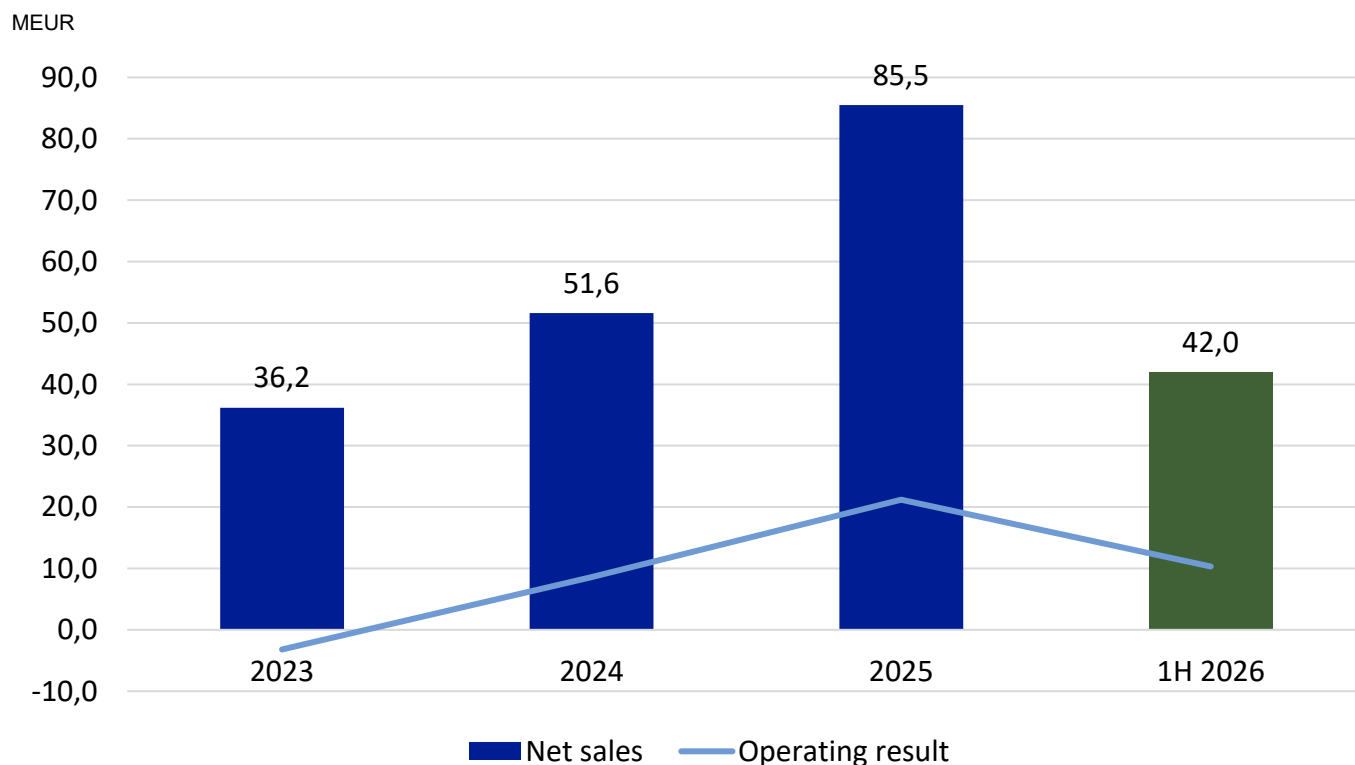
Users

75.000+

- GOVERNMENT-GRADE** built for strict security requirements
- DUAL OS** full separation between Secure OS and Android
- QUANTUM-SAFE** with SafeMove VPN and secure communications
- MILITARY-GRADE** shock · vibration · water · dust · temperature
- EUROPEAN SOLUTION** HMD Secure's HW + Bittium's secure SW



Defence & Security financial development



2025
+65.8%
Net sales growth
(85.5 MEUR)

2025
+24.8%
EBIT margin
(21.2 MEUR)

1H 2026
+67.8%
Net sales growth
(42.0 MEUR)

1H 2026
+24.5%
EBIT margin
(10.3 MEUR)

1H 2026
64.4 M€
New orders

1H 2026
94.2 M€
Order backlog

Remote monitoring and diagnostics

Bittium Medical Business Segment

Remote ECG market

Growing burden on both clinical and economical side

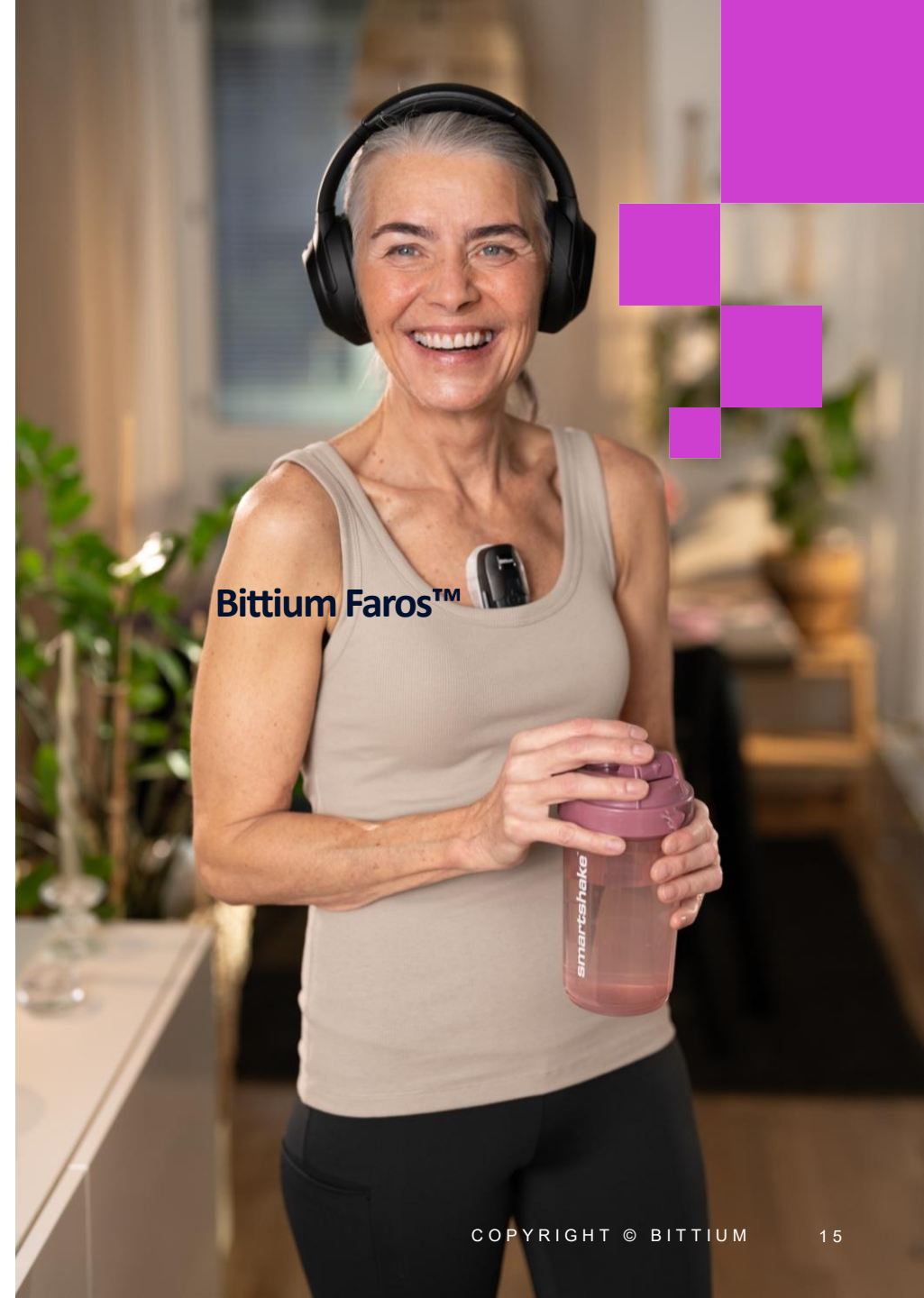
- Approximately 2/3 of all arrhythmias are atrial fibrillation (AF)
- There are 59.7 million diagnosed sufferers worldwide ¹
- AF causes about 15–25% of all ischemic strokes
- 650 000 devices sold globally
- 200 peer-reviewed clinical articles published
- Exclusive contract with one of the worlds leading cardiac companies

ECG monitoring market size

USD 5–9 bn

CAGR ³

~7–10%



Diagnostics opening a multi billion market

Market growth

- Estimated around 80–90 % of sleep apnea cases remain undiagnosed
- Ageing, rising obesity and growing awareness of the importance of sleep

Sleep apnea prevalence is very high⁴⁻⁷

- 9–13% of general adult population
- 30–60% of adults over 60–65 years
- 50–70% of obese adults (BMI >30)

Technological disruption

- Traditional in-hospital polysomnography is being replaced by home-based diagnostics
- Home sleep testing devices (HSAT, Home Sleep Apnea Test) have become more common (cheaper, easier to use and more convenient for patients)

HSAT market size

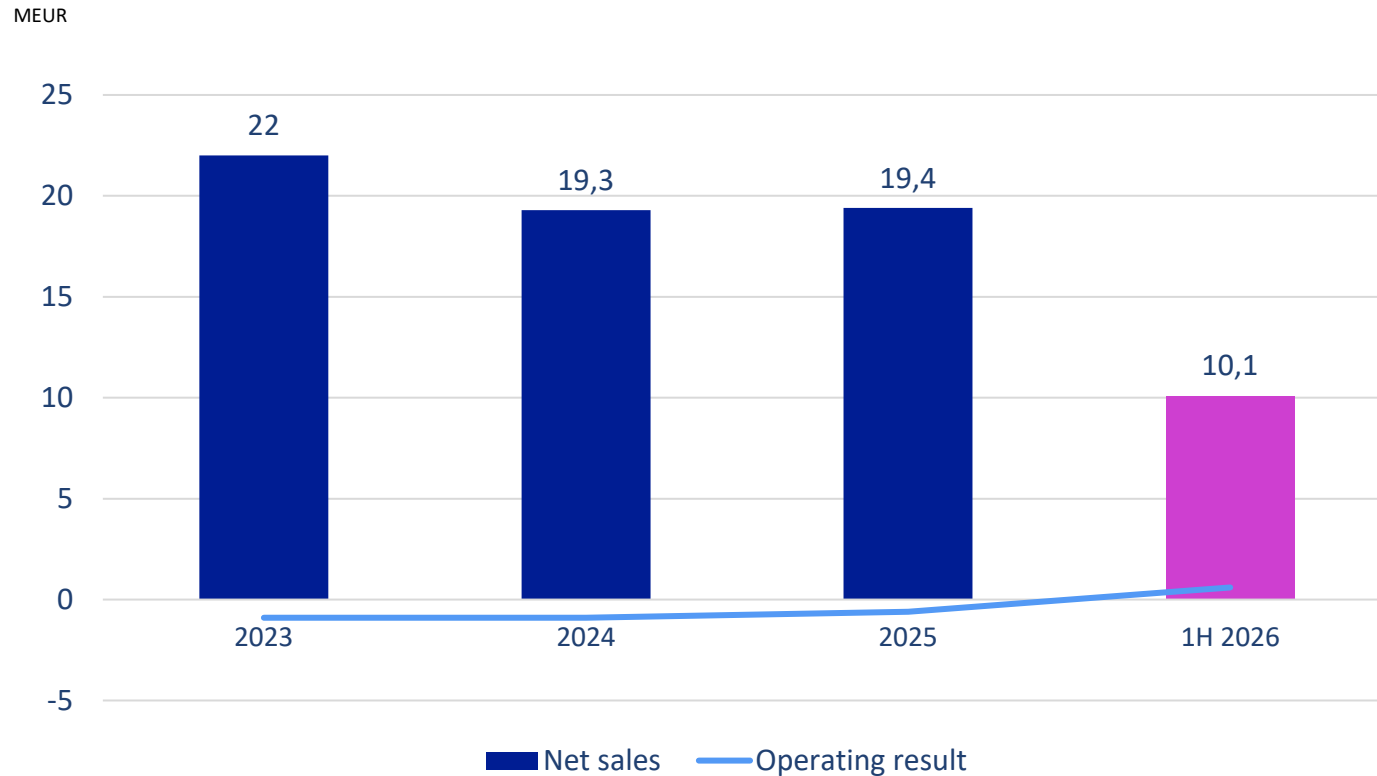
USD 2.9 bn

CAGR⁸⁻⁹

~10–17%



Financial Development



1H 2026
10.1 M€
 net sales growth
 (6.3 %)

1H 2026
5.4 M€
 Oder backlog

1H 2026
0.6 M€
 EBIT

1H 2026
2.9 M€
 R&D investments

Engineering Services

Your product.
Our expertise.
Ideas engineered.

Your idea. Our Engineering. Your IP.

Bringing **value** to our customers



Discover with Bittium

From a blueprint to a trusted, verified product design



Concept with Bittium

Turn your ideas into validated, user-driven product concepts.



Develop with Bittium

Transform validated concepts into manufacturable products..



Launch with Bittium

Bring your product to market smoothly and confidently.



Extend with Bittium

Keeping your product secure, relevant and customer-aligned.



GE Healthcare

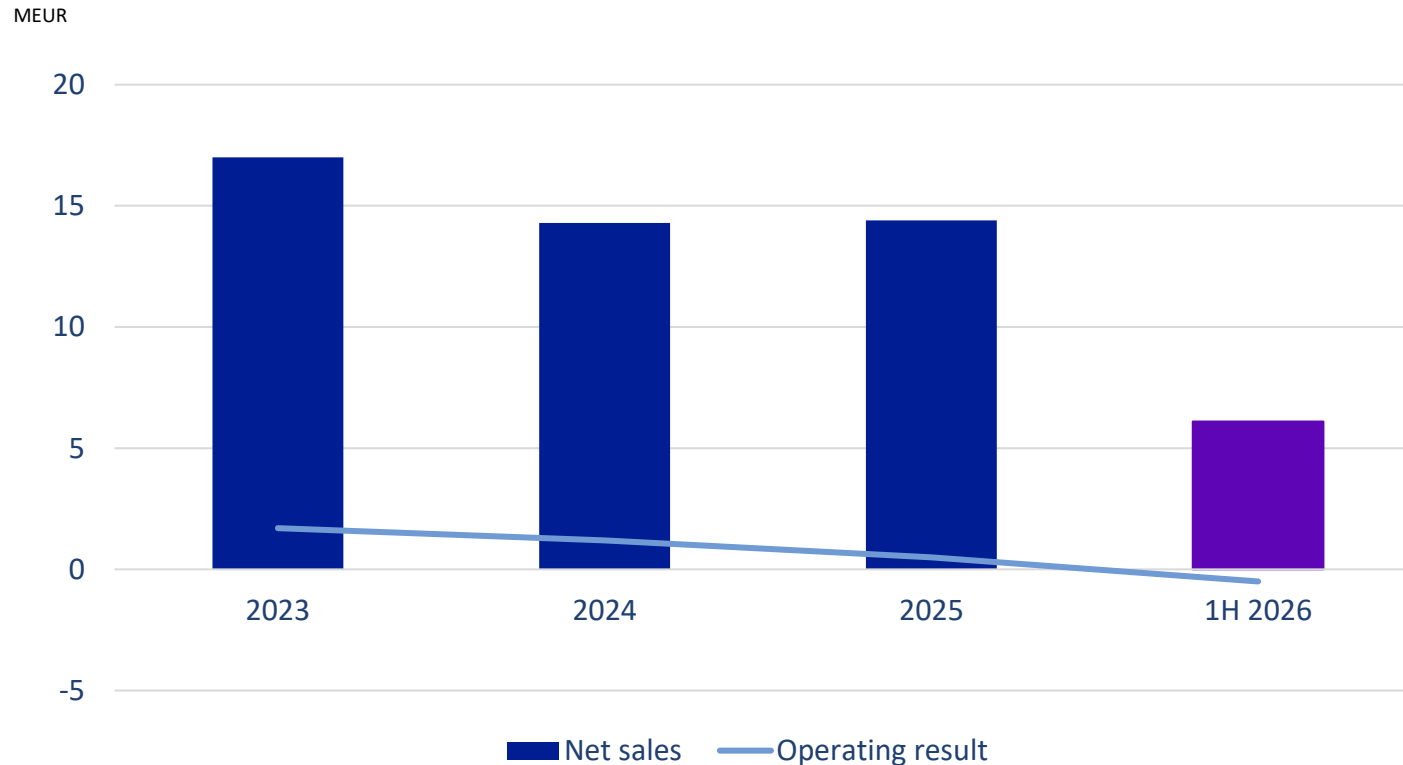
NOKIA

iLOQ

verizon✓



Financial development



1H 2026
-20.9 %
 net sales growth
 (2.8 MEUR)

1H 2026
2.6 M€
 Oder backlog

1H 2026
-0.5 M€
 EBIT

1H 2026
6.9 M€
 New orders

Accelerating international growth

Accelerating international growth



Accelerating international sales and developing strategic partnerships to support growth

1



Ensuring technological leadership by strengthening software and AI capabilities

2



Expanding business into new markets and verticals in the Defence and Security sector and exploring inorganic growth opportunities

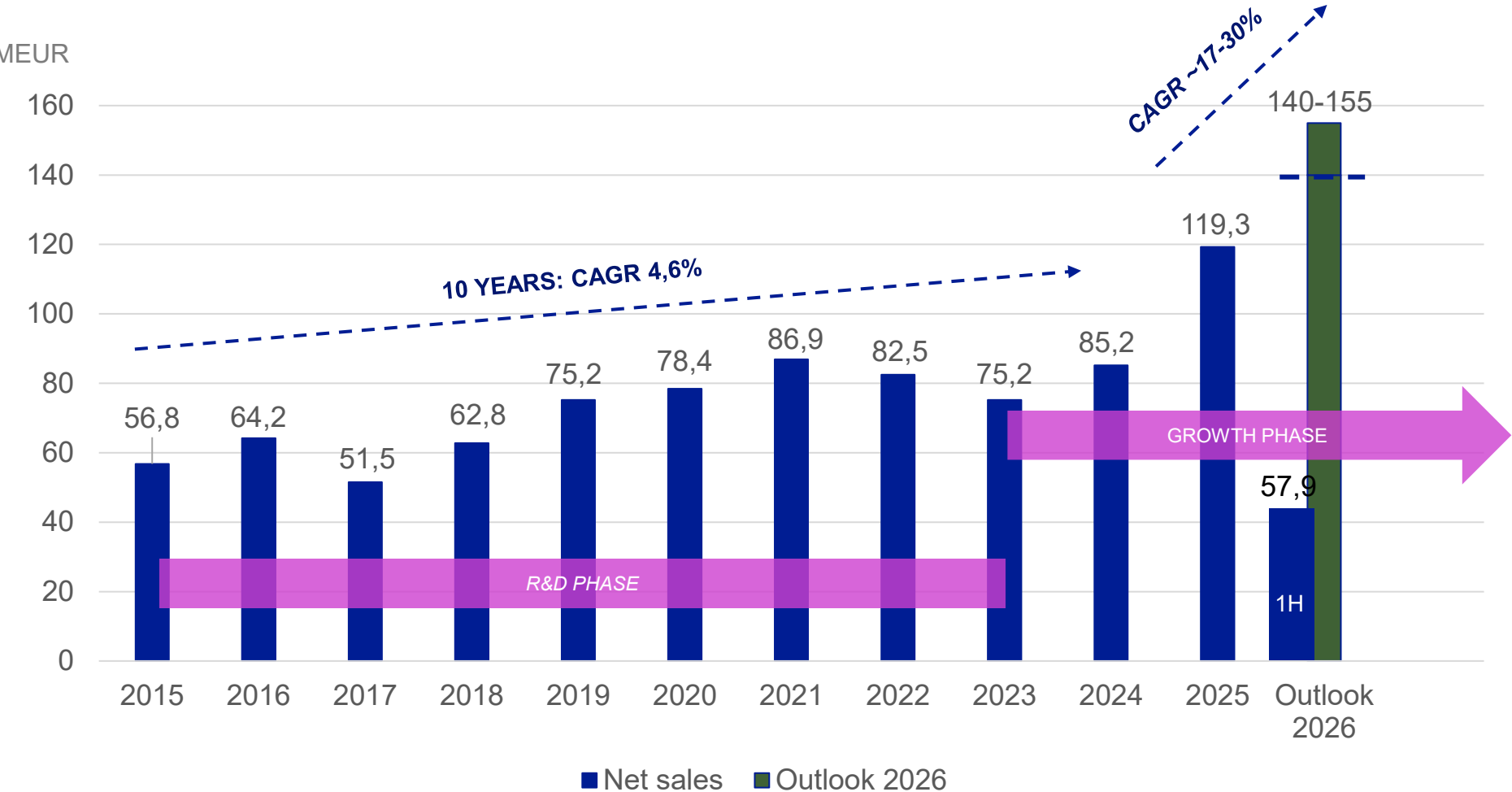
3



Transforming the operating model to be data-driven and scalable

4

Net sales development



1H 2026

+37.2%

Net sales growth
(59.9 meur)

Share of products

72.6%

% of net sales

Services

27.4%

% of net sales

Building growth on a solid base

1H 2026 EBIT

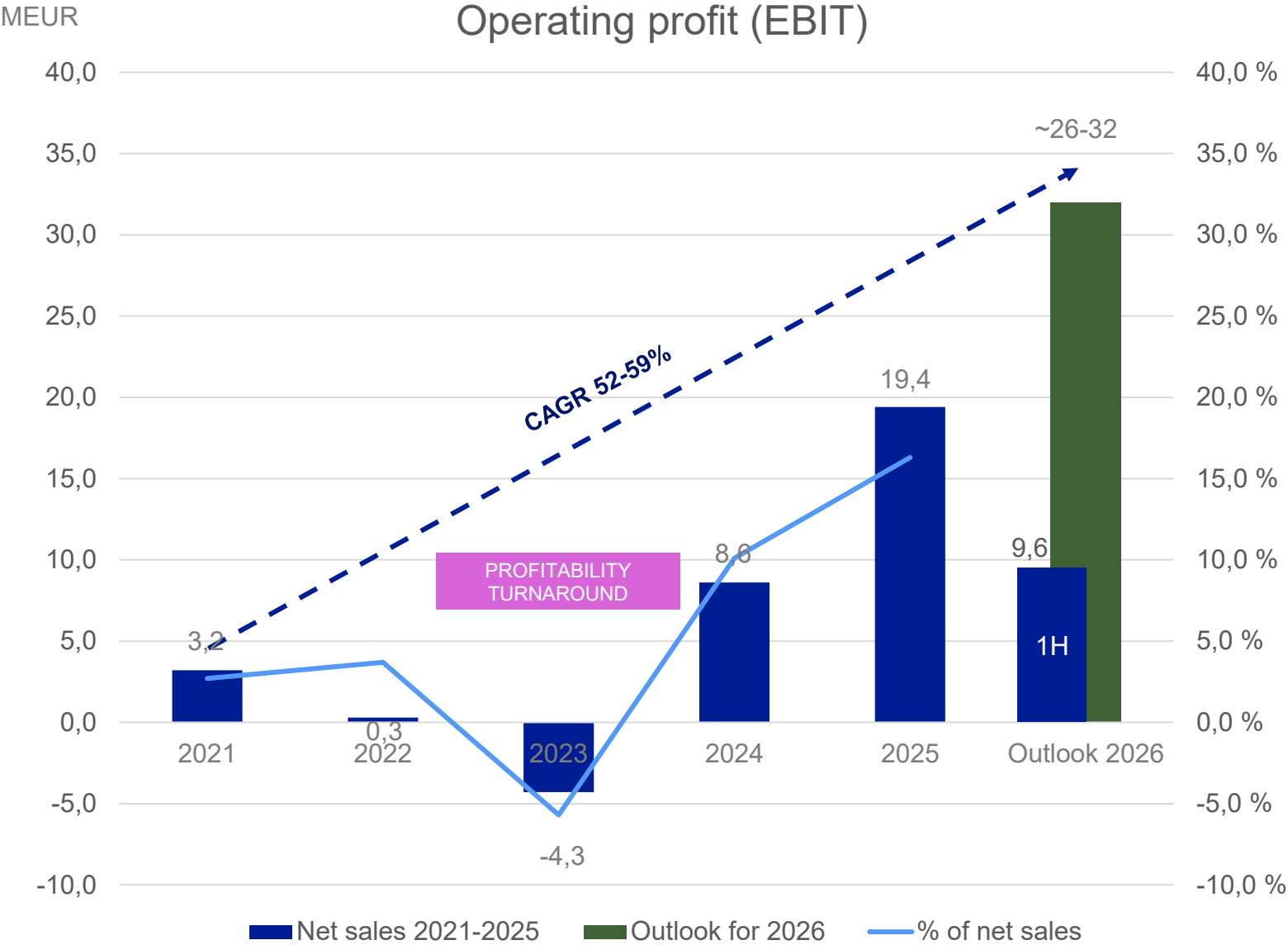
16.6%

% of net sales
(9.6 MEUR)

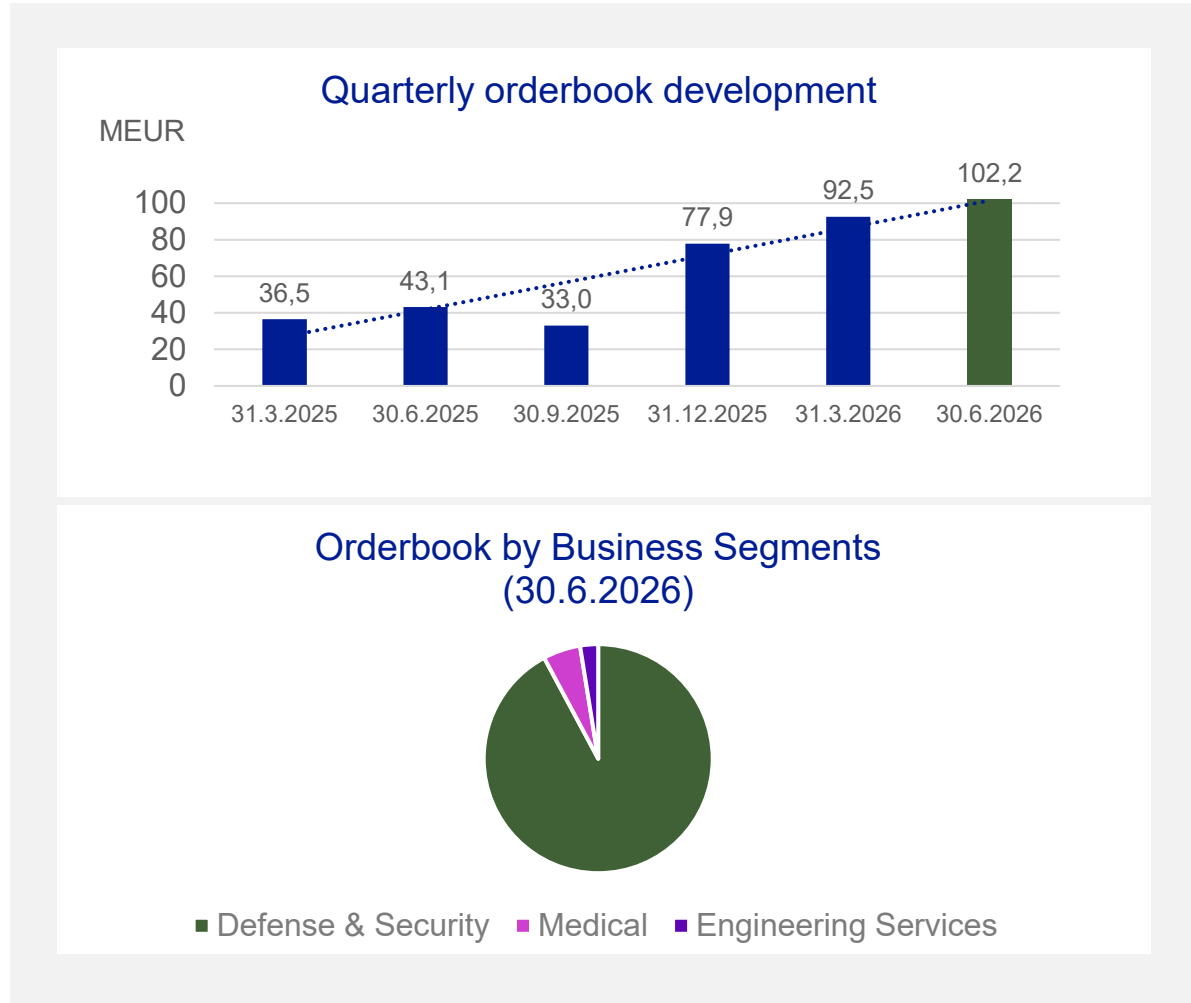
1H 2026 EBITDA

22.3%

% of net sales
(12.9 MEUR)



Orderbook and outlook 2026



■ FINANCIAL OUTLOOK 2026

Estimated net sales in 2026

140–155 M€

(119.3 M€ in 2025)

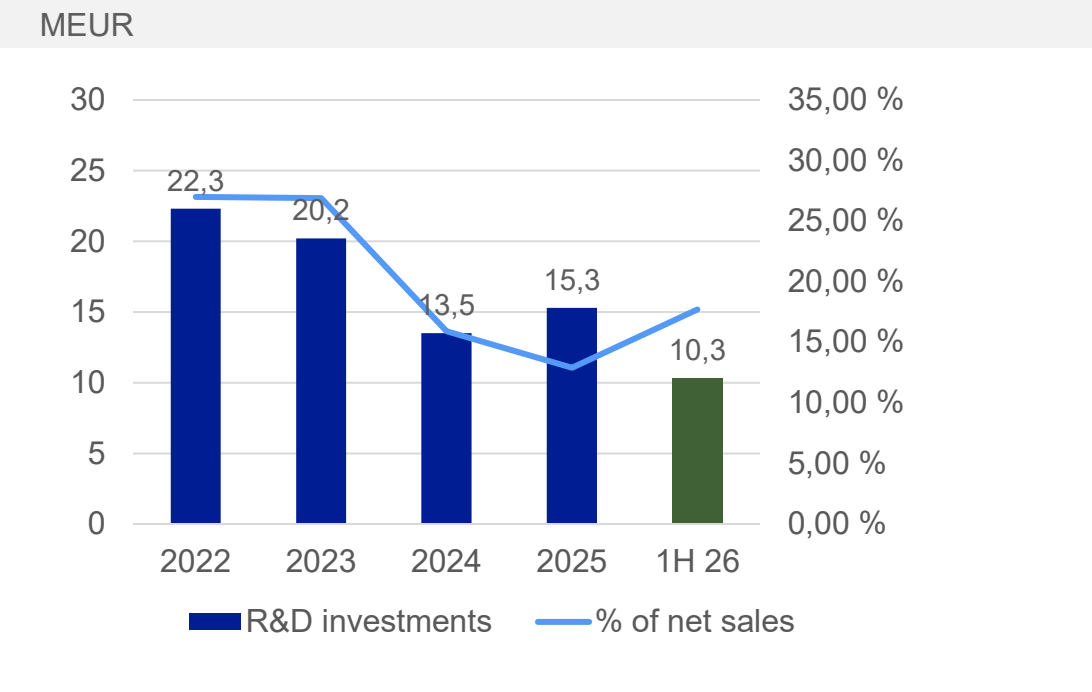
Estimated operating profit in 2026

26–32 M€

(19.4 M€ in 2025)

- The operating result will be affected by depreciations related to the license income received in 2026.
- Net sales and operating profit are expected to be weighted toward the second half of 2026.
- The timing of net sales and operating profit between quarters may be significantly influenced by individual orders or deliveries.

R&D investments to enable long-term growth



■ LONG-TERM FINANCIAL GOALS

Average annual net sales growth

20–30 %

(net sales growth 40.1 % in 2025)

and operating result level.

10–20 %

(16.3 % in 2025)

Shares and shareholders

ICB classification

Defence

since 3/2026

Included in

OMXH25

since 8/2026

Shareholders

31.000+

in total

Share value

+371%

in 2025

Funds

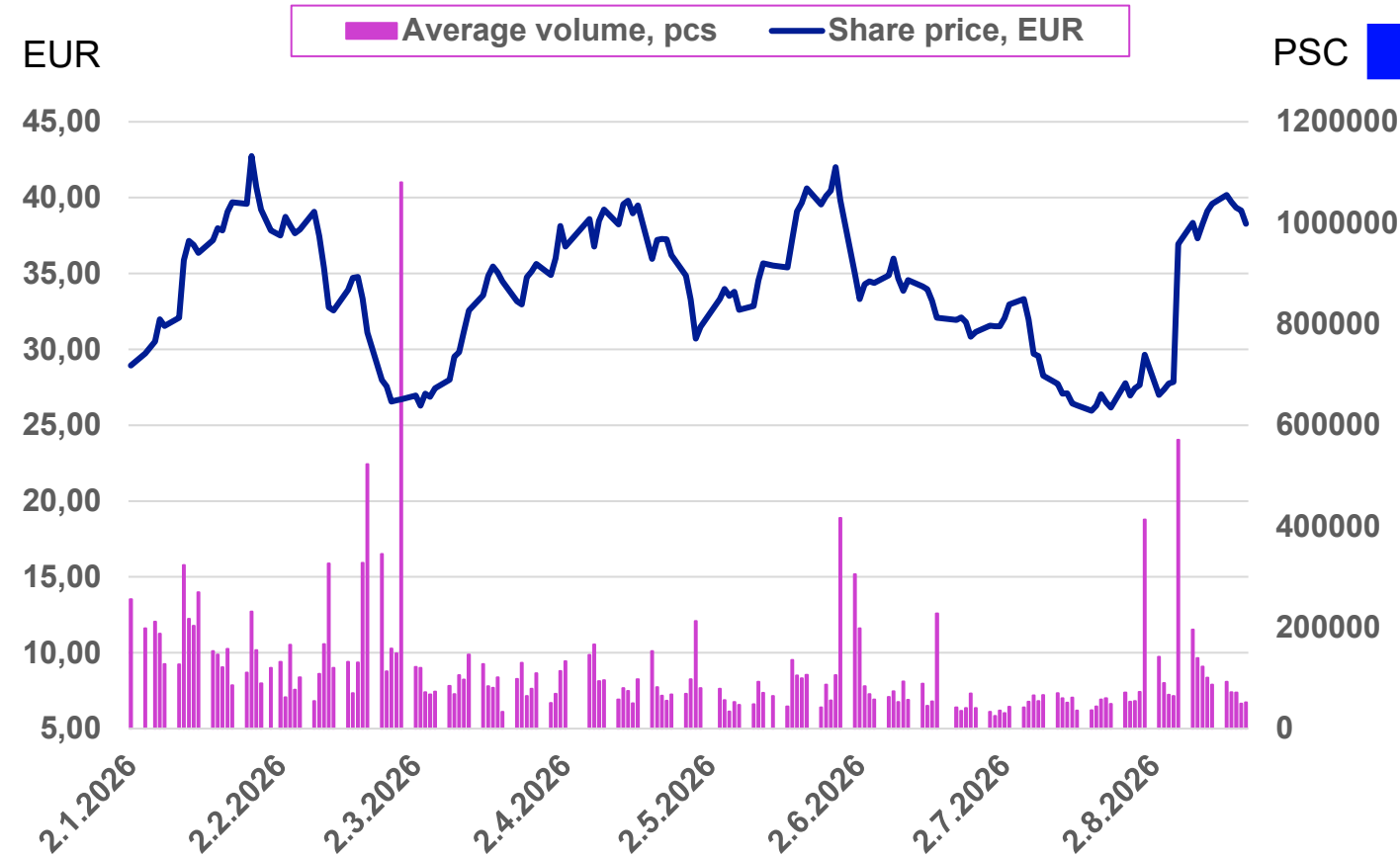
~14 %

of shareholders

International investors

~13 %

of shareholders



Bittium as an investment

1.

Significant short and long-term growth potential

2.

Strong megatrends supporting growth

3.

Large fast-growing markets

4.

Solid balance sheet and financial development

5.

World-class next-generation products and services

6.

Technologically leading military communication solutions

7.

Solid and diverse customer base

8.

Motivated and committed experts

STRATEGY FOR 2026-2028: ACCELERATING INTERNATIONAL GROWTH

IR calendar

Next financial report:

Bittium Corporation
Business Review
January-September 2026

on 29.10.2026



Bittium

WHERE TRUST MEETS INNOVATION